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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Co-Counsel to the Official Committee of

Unsecured Creditors

In re:

New England Motor Freight, Inc., et al.,1

Debtors.

Order Filed on June 18, 2019 by Clerk U.S. Bankruptcy Court District of New Jersey

Case No. 19-12809 (JKS)

Chapter 11

Hon. John K. Sherwood, U.S.B.J.

STIPULATION AND CONSENT ORDER AMENDING NEMF SALE ORDER

The relief set forth on the following pagar and the control form (4) is bounded.

ORDERED. DATED: June 18, 2019

¹ The Debtors in these Chapter 11 cases and the last four digits New England Motor Freight, Inc. (7697); Eastern Freight Apex Logistics, Inc. (5347); Jans Leasing Corp. (9009); Carrier Hollywood Avenue Solar, LLC (2206); United Express Solar, Ll

Honorable John K. Sherwood United States Bankruptcy Court

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Case No. 19-12809 (JKS)

Debtors: New England Motor Freight, Inc., et al.

Caption: Stipulation and Consent Order Amending NEMF Sale Order

New England Motor Freight, Inc. ("<u>NEMF</u>"), and its affiliated debtors, as debtors and debtors in possession (collectively, the "<u>Debtors</u>") in the above-captioned Chapter 11 bankruptcy cases, the Official Committee of Unsecured Creditors (the "<u>Committee</u>") appointed in the Chapter 11 bankruptcy cases of the above-captioned Debtors, and the Secured Lenders,² by and through their undersigned counsel, hereby stipulate and agree as follows (the "<u>Stipulation</u>"):³

- 1. The June 17, 2019 Objection deadline set forth in paragraph 12(h) of the *Order* (A) Authorizing the Debtors to Sell at Auction Substantially all of Debtor NEMF's Personal Property Assets Free and Clear of all Liens, Claims, Interests, and Encumbrances, (B) Approving Auction Procedures Relating to such Auction Sales, and (C) Granting Related Relief (the "NEMF Sale Order"), 4 shall be extended through and until August 9, 2019.
- 2. Nothing contained in this Stipulation shall in any other way alter or affect any other term or provision of the NEMF Sale Order or otherwise affect the rights of any party hereto.

² The Secured Lenders include the following creditors in these Chapter 11 bankruptcy cases: (i) Capital One Bank, N.A.; (ii) JPMorgan Chase, N.A.; (iii) MBFS USA LLC/Daimler AG; (iv) East West Bank; (v) Fifth Third Bank; (vi) Santander Bank, N.A.; (vii) TD Bank, N.A.; (viii) VFS US LLC; (ix) Webster Capital Finance, Inc.; and (x) Wells Fargo Equipment Finance, Inc.

³ Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Sale Order.

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Case No. 19-12809 (JKS)

Debtors: New England Motor Freight, Inc., et al.

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STIPULATED AND AGREED TO BY:

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Debtors: New England Motor Freight, Inc., et al.

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